

31 August 2009

The Manager  
ASX Company Announcement Platform  
PO Box H224  
Australian Square  
SYDNEY NSW 2000

**FOR RELEASE**

Dear Sir

**ISSUE OF SECURITIES**

**NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

Reed Resources Ltd (the **Company**) advises that pursuant to a placement, details of which were announced on 25 August 2009, on 28 August 2009, it issued 19,500,000 fully paid ordinary shares in the Company to various sophisticated and professional investors for the purposes of Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**) (the **New Securities**).

Accordingly, in accordance with section 708A(5) of the Act, the Company notifies ASX that:

- 1 the Company issued the New Securities without disclosure to investors under Part 6D.2 of the Act;
- 2 this notice is given pursuant to Section 708A(5)(e) of the Act;
- 3 as at the date of this notice, the Company has complied with:
  - (a) the provisions of the Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
- 4 as at the date of this notice there is no excluded information (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

For and on behalf of the Board  
**REED RESOURCES LTD**



**JASON CARONE**  
Company Secretary

